ESTTA Tracking number:

ESTTA1066606

Filing date:

07/07/2020

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

### **Notice of Opposition**

Notice is hereby given that the following party opposes registration of the indicated application.

#### Opposer Information

| Name                                  | Cicero Group, LP                                                     |
|---------------------------------------|----------------------------------------------------------------------|
| Granted to Date of previous extension | 07/08/2020                                                           |
| Address                               | 35 N. RIO GRANDE STREET<br>SALT LAKE CITY, UT 84101<br>UNITED STATES |

| Correspondence information | AMY TINDELL<br>HOLLAND & HART, LLP                                                                   |
|----------------------------|------------------------------------------------------------------------------------------------------|
|                            | P.O. BOX 8749                                                                                        |
|                            | ATTN: TRADEMARK DOCKETING                                                                            |
|                            | DENVER, CO 80201                                                                                     |
|                            | UNITED STATES                                                                                        |
|                            | Primary Email: docket@hollandhart.com                                                                |
|                            | Secondary Email(s): mhorlacher@hollandhart.com, klander-                                             |
|                            | son@hollandhart.com, atidwell@hollandhart.com, ajtindell@hollandhart.com, hihamilton@hollandhart.com |
|                            | 3034732735                                                                                           |
|                            |                                                                                                      |

## **Applicant Information**

| Application No.        | 88590977                                                                      | Publication date            | 03/10/2020 |
|------------------------|-------------------------------------------------------------------------------|-----------------------------|------------|
| Opposition Filing Date | 07/07/2020                                                                    | Opposition Peri-<br>od Ends | 07/08/2020 |
| Applicant              | Joseph Lonsdale<br>210 OLIVE TREE LANE<br>WOODSIDE, CA 94062<br>UNITED STATES |                             |            |

## Goods/Services Affected by Opposition

Class 035. First Use: 2016/06/14 First Use In Commerce: 2016/06/14

All goods and services in the class are opposed, namely: Promoting public awareness of social challenges in the fields of healthcare, education, regulation, transportation, housing, and prisons by means of public advocacy; public policy research services

## Grounds for Opposition

| Priority and likelihood of confusion | Trademark Act Section 2(d) |
|--------------------------------------|----------------------------|

## Marks Cited by Opposer as Basis for Opposition

| U.S. Registration No.  | 4473334                                                                                           | Application Date         | 04/04/2012 |
|------------------------|---------------------------------------------------------------------------------------------------|--------------------------|------------|
| Registration Date      | 01/28/2014                                                                                        | Foreign Priority<br>Date | NONE       |
| Word Mark              | CICERO GROUP                                                                                      |                          |            |
| Design Mark            | Cicero                                                                                            | o Gr                     | oup        |
| Description of<br>Mark | NONE                                                                                              |                          |            |
| Goods/Services         | Class 035. First use: First Use<br>Consulting services, namely,<br>ics, economic analysis and but | providing market res     |            |

| U.S. Application No.   | 88931344                                                                                                           | Application Date                                                                                            | 05/24/2020                                                                                                         |
|------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|
| Registration Date      | NONE                                                                                                               | Foreign Priority<br>Date                                                                                    | NONE                                                                                                               |
| Word Mark              | CICERO                                                                                                             |                                                                                                             |                                                                                                                    |
| Design Mark            | CIC                                                                                                                | CER                                                                                                         | O                                                                                                                  |
| Description of<br>Mark | NONE                                                                                                               |                                                                                                             |                                                                                                                    |
| Goods/Services         | Consulting services, namely, ics, economic analysis and be consulting and advisory serviment management consulting | providing market resusiness strategy consces; public policy corgand advisory services; consulting services; | sulting; business management nsultancy services; governes; social sector management ces in the field of government |

| Attachments | 85589525#TMSN.png( bytes )<br>88931344#TMSN.png( bytes ) |
|-------------|----------------------------------------------------------|
|             | NOO CICERO w exhibits.pdf(273273 bytes )                 |

| Signature | /Amy Tindell/ |
|-----------|---------------|
| Name      | Amy Tindell   |
| Date      | 07/07/2020    |

## IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Cicero Group, LP,

Opposer,

v.

Joseph Lonsdale,

Applicant.

**Opposition No.:** 

Mark: CICERO INSTITUTE

**App. Ser. No.:** 88590977

#### **NOTICE OF OPPOSITION**

Opposer, Cicero Group, LP ("Opposer"), a Utah limited partnership having an address at 35 North Rio Grande Street, Salt Lake City, Utah 84101, believes that it is and will continue to be damaged by registration of Application Ser. No. 88590977 (the "Application") for the mark CICERO INSTITUTE ("Applicant's Mark"), for "Promoting public awareness of social challenges in the fields of healthcare, education, regulation, transportation, housing, and prisons by means of public advocacy; public policy research services" in Class 35 ("Applicant's Services") and hereby opposes the same:

On March 19, 2020, Opposer filed a 90-day Request for Extension of Time to file a Notice of Opposition against the Application, which was granted by the Board. The opposition deadline was reset to July 8, 2020. Therefore, pursuant to TBMP §§ 201 and 202, this Notice of Opposition is timely submitted.

As grounds for opposition, Opposer alleges that, upon actual knowledge with respect to itself and its own actions, and upon information and belief as to other matters:

- 1. Opposer is a leader in providing research and consulting services that focus on implementing data-driven strategies for a broad mix of private, public, and social sector organizations across the globe.
- 2. Since at least as early as 2007, Opposer has used the marks CICERO and CICERO GROUP (collectively, "Opposer's Mark") in connection with providing in-house data gathering resources and experience to generate insights, create actionable strategies, and drive transformation with an overarching purpose of helping people create and build lasting capabilities.
- 3. Opposer works with clients across a variety of sectors across the United States, including education, healthcare, government, retail, entertainment, telecommunication, technology, finance, manufacturing, and industrials.
- 4. Opposer has invested significant resources into its business and has amassed significant consumer goodwill and brand recognition in its CICERO brand in the United States. As a result of these investments, *Vault.com* ranked Opposer among the "Top 50 Consulting Firms" in 2018, 2019, and 2020. Opposer was also recognized as one of the fastest growing consulting firms in North America according to *Consulting Magazine*'s annual "Fastest Growing Firms" in 2018 and 2019.
- 5. Opposer owns incontestable Registration No. 4473334 for CICERO GROUP (GROUP disclaimed) for "Consulting services, namely, providing market research, business data analytics, economic analysis and business strategy consulting" in Class 35 (the "Registration") and U.S. App. Ser. No. 88931344 for CICERO for "Consulting services, namely, providing market research, business data analytics, economic analysis and business strategy consulting; business management consulting and advisory services; public policy consultancy services; government management consulting and advisory services; social sector management consulting and advisory

services; consulting services in the field of government organizational management; consulting services in the field of social sector organizational management" in Class 35. True and correct copies from the USPTO's TSDR database showing the current status and title of the Registration and App. Ser No. 88931344 are attached as Exhibits 1 and 2.

- 6. Together with Opposer's common law rights, the services listed in Opposer's Registration and App. Ser. No. 88931344 above are hereinafter referred to as "Opposer's Services."
- 7. Applicant's Application for CICERO INSTITUTE was filed on August 23, 2019 and asserts a first use in commerce date of June 14, 2016.
- 8. Opposer enjoys priority as a result of its incontestable Registration and common law use of Opposer's Mark that well precedes Applicant's asserted first use in commerce date and any priority date upon which Applicant may rely.
- 9. Applicant's Mark wholly incorporates Opposer's Mark. The addition of the descriptive term INSTITUTE, which Applicant has disclaimed, does not distinguish Applicant's Mark from Opposer's Mark. Applicant's Mark is confusingly similar to Opposer's Mark.
- 10. Applicant's Services are similar to, and/or overlap with and/or are related to Opposer's Services.
- 11. Applicant's Services and Opposer's Services target identical or overlapping groups of purchasers.
- 12. Registration of Applicant's Application in connection with Applicant's Services damages Opposer and its prior, superior rights in Opposer's Mark, including because consumers are likely to conclude, erroneously, that Opposer and Applicant, their marks, or their services, are related.

13. The registration of Applicant's Application could cause additional harm to Opposer's exclusive right to use and register Opposer's Mark for the same and related services.

#### COUNT I Likelihood of Confusion (15 U.S.C. § 1052(d))

- 14. Opposer realleges and incorporates by reference the preceding allegations of this Notice of Opposition.
- 15. Opposer has priority by virtue of its prior use of Opposer's Mark, as well as its prior filed and incontestable Registration.
- 16. Applicant's Mark so closely resembles Opposer's Mark as to be likely, when used in connection with Applicant's Services, to cause confusion, or to cause mistake, or to deceive under Section 2(d) of the Lanham Act, 15 U.S.C. § 1052(d).

WHEREFORE, Opposer believes that it will be damaged by registration of Applicant's Mark and respectfully requests that the opposition be sustained and that registration to Applicant be refused.

The filing fee in the amount of \$400 should be charged to Deposit Account No. 082623.

July 7, 2020

#### Respectfully submitted,

/Amy Tindell/

Amy Tindell H. Matthew Horlacher Hope Hamilton HOLLAND & HART LLP P.O. Box 8749

Attn: Trademark Docketing Denver, Colorado 80201 Phone: (303) 473-2861 docket@hollandhart.com ajtindell@hollandhart.com mhorlacher@hollandhart.com hihamilton@hollandhart.com

Attorneys for Opposer Cicero Group, LP

#### **STATEMENT REGARDING SERVICE**

Consistent with the Trademark Trial and Appeal Board Manual of Procedure Rule 309.02(c)(1) (amended January 14, 2017), service of the above Notice of Opposition will be effected by the Board. To facilitate the Board, the following physical address and email address is available for the Applicant via TSDR:

Joseph Lonsdale 210 Olive Tree Lane Woodside, California 94062

Julia Spoor Gard Barnes & Thornburg LLP 11 South Meridian Street Indianapolis, Indiana 46204-3535

> /s/ Amy Tindell Amy Tindell

14920921 v2

# Exhibit 1

Generated on: This page was generated by TSDR on 2020-07-07 17:01:37 EDT

Mark: CICERO GROUP

## Cicero Group

US Serial Number: 85589525 Application Filing Apr. 04, 2012

Date:

US Registration 4473334 Registration Date: Jan. 28, 2014

Number:

Register: Principal

Mark Type: Service Mark

TM5 Common Status Descriptor:

LIVE/REGISTRATION/Issued and Active

The trademark application has been registered with the Office.

Status: A Sections 8 and 15 combined declaration has been accepted and acknowledged.

Status Date: Mar. 23, 2020

Publication Date: Nov. 12, 2013

#### **Mark Information**

Mark Literal CICERO GROUP

Elements:

Standard Character Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Claim

Mark Drawing 4 - STANDARD CHARACTER MARK

Type:

Disclaimer: "GROUP"

#### **Goods and Services**

#### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

• Brackets [..] indicate deleted goods/services;

• Double parenthesis ((..)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and

Asterisks \*..\* identify additional (new) wording in the goods/services.

For: Consulting services, namely, providing market research, business data analytics, economic analysis and business strategy consulting

International 035 - Primary Class U.S Class(es): 100, 101, 102

Class(es):

Class Status: ACTIVE

Basis: 1(a)

**First Use:** Oct. 15, 2007 **Use in Commerce:** Oct. 15, 2007

## **Basis Information (Case Level)**

Filed Use:YesCurrently Use:YesFiled ITU:NoCurrently ITU:NoFiled 44D:NoCurrently 44E:NoFiled 44E:NoCurrently 66A:NoFiled 66A:NoCurrently No Basis:No

Filed No Basis: No

#### **Current Owner(s) Information**

Owner Name: Cicero Group, LP

Composed of: Summit Group Advisor, Inc., a Utah corporation

Owner Address: 35 North Rio Grande Street

Salt Lake City, UTAH UNITED STATES 84102

Legal Entity Type: LIMITED PARTNERSHIP
State or Country UTAH
Where Organized:

### **Attorney/Correspondence Information**

#### Attorney of Record

Attorney Name: H. Matthew Horlacher Docket Number: 76901.0033

Attorney Primary Email Address: Attorney Email Address: Authorized:

#### Correspondent

Correspondent H. Matthew Horlacher Name/Address: Holland & Hart LLP P.O. Box 11583

Salt Lake City, UTAH UNITED STATES 84110

Phone: 8017995825

Correspondent e- docket@hollandhart.com\_mhorlacher@hollandhart

mail: .com klanderson@hollandhart.com atidwell@holla

ndhart.com

Correspondent e- Yes mail Authorized:

#### **Domestic Representative**

Domestic H. Matthew Horlacher Phone: 8017995825

Representative Name:

 Domestic
 docket@hollandhart.com
 Domestic
 Yes

 Representative email:
 Representative email Authorized:

### **Prosecution History**

| Date          | Description                                          | Proceeding<br>Number |
|---------------|------------------------------------------------------|----------------------|
| Mar. 23, 2020 | NOTICE OF ACCEPTANCE OF SEC. 8 & 15 - E-MAILED       | Number               |
| Mar. 23, 2020 | REGISTERED - SEC. 8 (6-YR) ACCEPTED & SEC. 15 ACK.   | 77074                |
| Mar. 23, 2020 | CASE ASSIGNED TO POST REGISTRATION PARALEGAL         | 77074                |
| Jan. 27, 2020 | TEAS SECTION 8 & 15 RECEIVED                         |                      |
| Jan. 22, 2020 | ATTORNEY/DOM.REP.REVOKED AND/OR APPOINTED            |                      |
| Jan. 22, 2020 | TEAS REVOKE/APP/CHANGE ADDR OF ATTY/DOM REP RECEIVED |                      |
| Jan. 28, 2019 | COURTESY REMINDER - SEC. 8 (6-YR) E-MAILED           |                      |
| Jan. 28, 2014 | REGISTERED-PRINCIPAL REGISTER                        |                      |
| Nov. 12, 2013 | OFFICIAL GAZETTE PUBLICATION CONFIRMATION E-MAILED   |                      |
| Nov. 12, 2013 | PUBLISHED FOR OPPOSITION                             |                      |
| Oct. 23, 2013 | NOTIFICATION OF NOTICE OF PUBLICATION E-MAILED       |                      |
| Oct. 04, 2013 | LAW OFFICE PUBLICATION REVIEW COMPLETED              | 77976                |
| Oct. 01, 2013 | APPROVED FOR PUB - PRINCIPAL REGISTER                |                      |
| Oct. 01, 2013 | LIE CHECKED SUSP - TO ATTY FOR ACTION                | 77976                |
| Oct. 01, 2013 | ASSIGNED TO LIE                                      | 77976                |
| Mar. 30, 2013 | NOTIFICATION OF LETTER OF SUSPENSION E-MAILED        | 6332                 |
| Mar. 30, 2013 | LETTER OF SUSPENSION E-MAILED                        | 6332                 |
| Mar. 30, 2013 | SUSPENSION LETTER WRITTEN                            | 81878                |
| Mar. 28, 2013 | NOTICE OF REVIVAL - E-MAILED                         |                      |
| Mar. 28, 2013 | TEAS/EMAIL CORRESPONDENCE ENTERED                    | 88889                |
| Mar. 27, 2013 | CORRESPONDENCE RECEIVED IN LAW OFFICE                | 88889                |
| Mar. 27, 2013 | TEAS RESPONSE TO OFFICE ACTION RECEIVED              |                      |
| Mar. 27, 2013 | PETITION TO REVIVE-GRANTED                           | 88889                |
| Mar. 27, 2013 | TEAS PETITION TO REVIVE RECEIVED                     |                      |
| Feb. 12, 2013 | ABANDONMENT NOTICE MAILED - FAILURE TO RESPOND       |                      |
| Feb. 12, 2013 | ABANDONMENT - FAILURE TO RESPOND OR LATE RESPONSE    |                      |

| Jul. 17, 2012 | NOTIFICATION OF NON-FINAL ACTION E-MAILED            | 6 | 6325  |
|---------------|------------------------------------------------------|---|-------|
| Jul. 17, 2012 | NON-FINAL ACTION E-MAILED                            | 6 | 6325  |
| Jul. 17, 2012 | NON-FINAL ACTION WRITTEN                             | 8 | 81878 |
| Jul. 17, 2012 | ASSIGNED TO EXAMINER                                 | 8 | 81878 |
| Apr. 13, 2012 | NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM |   |       |
| Apr 07 2012   | NEW APPLICATION ENTERED IN TRAM                      |   |       |

## **TM Staff and Location Information**

**TM Staff Information - None** 

File Location

Current Location: TMEG LAW OFFICE 102 Date in Location: Mar. 23, 2020

#### **Proceedings**

Summary

Number of 1 Proceedings:

#### Type of Proceeding: Opposition

**Proceeding** 91210047

Status: Terminated

Number:

Filing Date: Mar 27, 2013

Status Date: May 29, 2013

Interlocutory BENJAMIN U OKEKE

Attorney:

Defendant

Name: BMA Brandstätter Rechtsanwälte GmbH

Correspondent TARA HART-NOVA

Address: PHILLIPS LYTLE LLP

INTELLECTUAL PROPERTY GROUP, 3400 HSBC CENTER

 ${\tt BUFFALO\;NY\;UNITED\;STATES\;,\;14203}$ 

Correspondent e- thartnova@phillipslytle.com, spiatkowski@phillipslytle.com

mail:

| Associated marks |                       |                  |                        |
|------------------|-----------------------|------------------|------------------------|
| Mark             | Application Status    | Serial<br>Number | Registration<br>Number |
| CICERO           | CANCELLED - SECTION 7 | <u>79102835</u>  | 4362701                |
|                  | Plaintiff(s)          |                  |                        |

Name: Cicero Group, LP

Correspondent TIMOTHY B SMITH

Address: PARR BROWN GEE & LOVELESS PC
185 S STATE STREET, SUITE 1300
SALT LAKE CITY UT UNITED STATES, 84111

Correspondent e- tsmith@parrbrown.com

mail:

| Associated marks |                                              |                  |                        |
|------------------|----------------------------------------------|------------------|------------------------|
| Mark             | Application Status                           | Serial<br>Number | Registration<br>Number |
| CICERO GROUP     | Section 8 and 15 - Accepted and Acknowledged | <u>85589525</u>  | 4473334                |

|              | Prosecution History                      |              |              |
|--------------|------------------------------------------|--------------|--------------|
| Entry Number | History Text                             | Date         | Due Date     |
| 1            | FILED AND FEE                            | Mar 27, 2013 |              |
| 2            | NOTICE AND TRIAL DATES SENT; ANSWER DUE: | Apr 03, 2013 | May 13, 2013 |
| 3            | PENDING, INSTITUTED                      | Apr 03, 2013 |              |
| 4            | MOT TO AMEND APPLICATION                 | May 01, 2013 |              |
| 5            | BD DECISION: SUSTAINED                   | May 29, 2013 |              |
| 6            | TERMINATED                               | May 29, 2013 |              |

# Exhibit 2

Generated on: This page was generated by TSDR on 2020-07-07 17:01:46 EDT

Mark: CICERO

**CICERO** 

US Serial Number: 88931344 Application Filing May 24, 2020

Date:

Register: Principal

Mark Type: Service Mark

TM5 Common Status
Descriptor:



LIVE/APPLICATION/Awaiting Examination

The trademark application has been accepted by the Office (has met the minimum filing requirements) and has not yet been assigned to an examiner.

Status: New application will be assigned to an examining attorney approximately 3 months after filing date.

Status Date: Jun. 11, 2020

#### **Mark Information**

Mark Literal CICERO

Elements:

Standard Character Yes. The mark consists of standard characters without claim to any particular font style, size, or color.

Claim:

Mark Drawing 4 - STANDARD CHARACTER MARK

Type:

#### **Goods and Services**

#### Note:

The following symbols indicate that the registrant/owner has amended the goods/services:

- Brackets [..] indicate deleted goods/services;
- Double parenthesis ((..)) identify any goods/services not claimed in a Section 15 affidavit of incontestability; and
- Asterisks \*..\* identify additional (new) wording in the goods/services.

For: Consulting services, namely, providing market research, business data analytics, economic analysis and business strategy consulting; business management consulting and advisory services; public policy consultancy services; government management consulting and advisory services; social sector management consulting and advisory services; consulting services in the field of government organizational management; consulting services in the field of social sector organizational management

International 035 - Primary Class U.S Class(es): 100, 101, 102

Class(es):

Class Status: ACTIVE

Basis: 1(a)

**First Use:** Oct. 15, 2007 **Use in Commerce:** Oct. 15, 2007

## **Basis Information (Case Level)**

Filed Use:YesCurrently Use:YesFiled ITU:NoCurrently ITU:NoFiled 44D:NoCurrently 44E:NoFiled 44E:NoCurrently 66A:NoFiled 66A:NoCurrently No Basis:No

Filed No Basis: No

## **Current Owner(s) Information**

Owner Name: Cicero Group, LP

Composed of: Summit Group Advisor, Inc., a Utah corporation

Owner Address: 35 North Rio Grande Street

Salt Lake City, UTAH UNITED STATES 84101

Legal Entity Type: LIMITED PARTNERSHIP State or Country UTAH Where Organized:

## **Attorney/Correspondence Information**

Attorney of Record

Attorney Name: H. Matthew Horlacher **Docket Number: 76901.0039** 

Attorney Primary docket@hollandhart.com Attorney Email Yes **Email Address:** Authorized:

Correspondent

Correspondent H. MATTHEW HORLACHER Name/Address: HOLLAND & HART LLP

P.O. BOX 11583

SALT LAKE CITY, UTAH UNITED STATES 84110

**Phone:** 801-799-5825

 $\textbf{Correspondent e-} \ \ \underline{ \ \ \, docket@hollandhart.com\ } \underline{ \ \ mhorlacher@hollandhart}$ 

Correspondent e- Yes mail: .com klanderson@hollandhart.com ATidwell@holl mail Authorized:

andhart.com

**Domestic Representative - Not Found** 

### **Prosecution History**

| Date          | Description                                          | Proceeding<br>Number |
|---------------|------------------------------------------------------|----------------------|
| Jun. 11, 2020 | NEW APPLICATION OFFICE SUPPLIED DATA ENTERED IN TRAM |                      |
| May 27, 2020  | NEW APPLICATION ENTERED IN TRAM                      |                      |
|               |                                                      |                      |

#### **TM Staff and Location Information**

TM Staff Information - None **File Location** 

Current Location: NEW APPLICATION PROCESSING Date in Location: Jun. 11, 2020